

NTRF's Digital Evolution

Welcome to Your New
Website

Zeldeen Muller
inSite Connect



- WHAT IS NEW ON THE NTRF WEBSITE?
- GET YOUR VALUES
- BENEFIT COUNSELLOR PORTAL
- LEAVING YOUR EMPLOYER SOON?
- NEED ASSISTANCE?
- FAQ



**What is new on the
NTRF website?**



Welcome NTRF members

Dive into our fresh digital platform, where retirement planning just got a funky upgrade

Login







Ask Someone

I want to:

- [I want to see my Member Share](#)
- [I want to get a Benefit Statement](#)
- [I want to check/update my Expression of Wish form](#)
- [I want to withdraw money from my Fund](#)
- [I want to see my Benefits](#)

Your secure portal cont.

Quick Links

 Member Guide	 Forms
 Contact Us	 Get Help



Voting Poll

I have multiple streams of income

- Yes
- No

SUBMIT

Investments

Learn more about where your money is invested and how much it has grown

[Click Here](#)

Retiring Soon?

Learn more about your options to retirement, the process, how long it will take, who to ask

[Click Here](#)

Divorce Orders

Learn more about your divorce and your retirement savings

[Click Here](#)

Resigning Soon?

Learn more about your options when you resign from your employer, the process, how long it will take, who to ask

[Click Here](#)

Latest News



Benefit Counsellors Available Now

Login to book a virtual appointment today. Go on, it's FREE

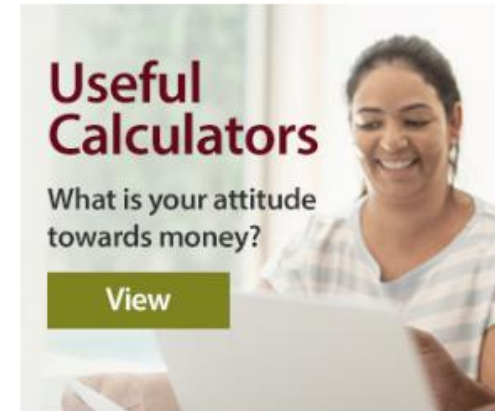
[Learn More](#)



Steer clear of suspicious schemes and scams

There are many criminals out there who want to get their hands on your money. Here's how to spot a scam before it's too late.

[Learn More](#)



Useful Calculators

Have fun with our useful financial calculators.

[Learn More](#)

Your Journey

The carousel contains three cards, each with a 'Click Here' button at the bottom. The first card is orange and labeled 'TwentyFive+ Starting Out'. The second card is blue and labeled 'ThirtyFive+ Wisdom Growth'. The third card is dark grey and labeled 'FortyFive+ Older & Wiser'. Navigation arrows are visible on the left and right sides of the carousel.

Plan Name	Description	Action
TwentyFive+	Starting Out	Click Here
ThirtyFive+	Wisdom Growth	Click Here
FortyFive+	Older & Wiser	Click Here

The chat window shows a user profile for 'Zanele' with a small circular avatar. Below the name is a message: 'Hi There! How can we help you?'. At the bottom of the window is a text input field with the placeholder text 'Type a message here...'. A close button (X) is located in the top right corner of the chat window.

[View your Member Share](#)

[VIEW](#)



Your secure portal cont.

Contact Us

NAME

SURNAME

EMAIL

YOUR ENQUIRY

SEND

ADMINISTRATORS

Contact the Administrator for all claim queries and other Fund-related queries

0860 000 071
NTRF@momentum.co.za

Momentum Retirement Administrators
The Marc
129 Rivonia Rd
Sandown
Sandton

OFFICE OF THE PRINCIPAL OFFICER

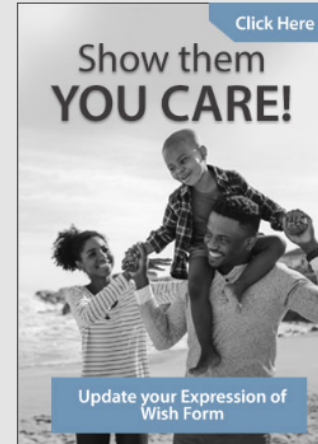
Contact the Principal Officer for all escalations of queries

011 258 8825
info@gobenefits.co.za

Building 2
Country Club Estate
Woodlands Drive
Woodmead

WEBSITE TECHNICAL SUPPORT:

support@insiteeducation.co.za



Home

Fund Info

Pensioners
New Member Induction
Retiring Member Webinar
Annual Report
Infographics
Objectives of the Fund
Membership
Fund Structure
Rules of the Fund
Retirement Options

Benefits

Ask Someone
Member Guide
Member Share
Retirement Benefits
Contributions
Fund Costs
Withdrawal Benefits
Risk Benefits
Expression of Wish Form
Divorce
Taxation

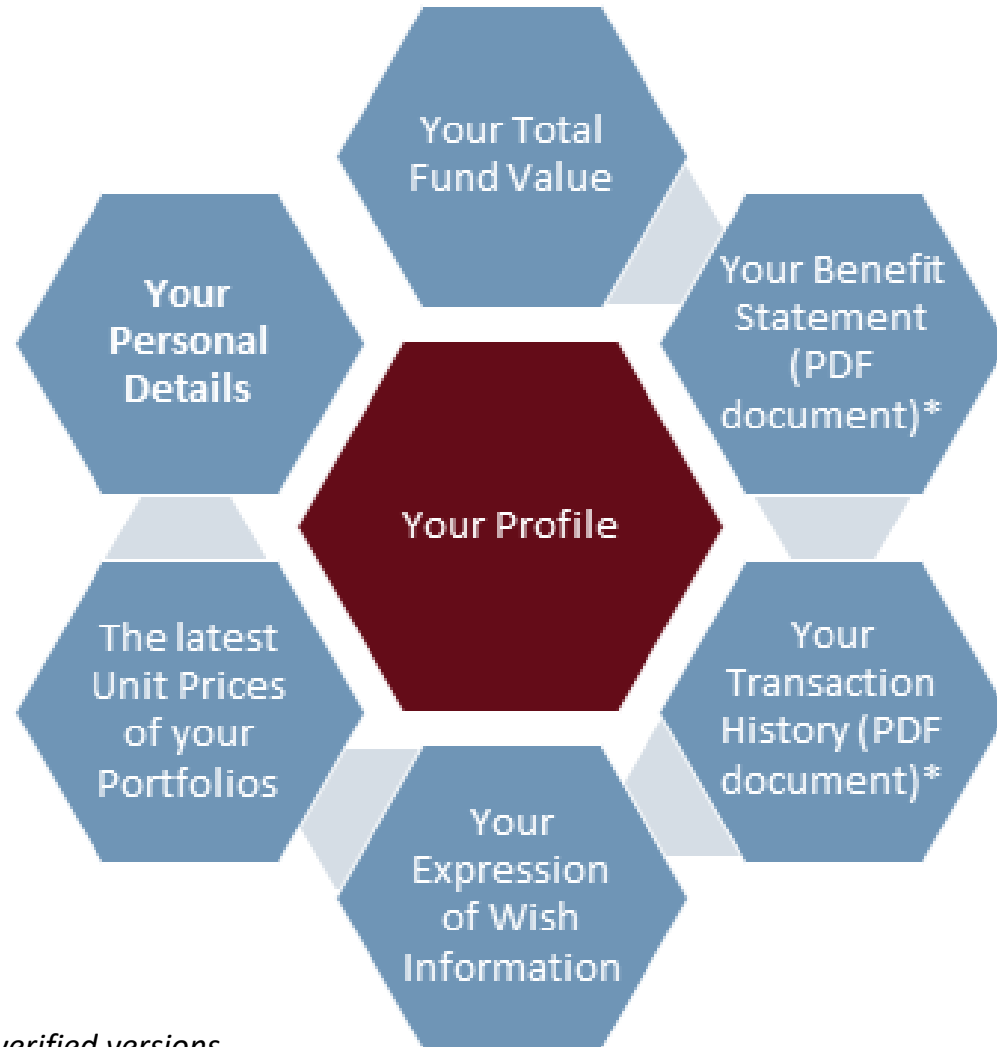
Investments

Investment Options
Portfolios on offer
How did they perform?

Forms

**Login to view
your values**





** These are not 'live' documents but the last verified versions.*



 Search

[Register](#)

[Login](#)

Registration

First Name *

Surname *

Email *

ID Number *

Employee Number *

Your employee number with NTRF (found on your benefit statement)

Date of Birth *

Please ensure your date of birth is correct

Create a Password *

[REGISTER](#)

If you have problems registering, please [CONTACT US](#).



Sarah

Hi There! How can we help you?

Type a message here...



E Nkhatu

Member Number: 13400008332
Date of Birth: 05 Dec 1973
Participating Employer: Universities South Africa
Employee Number:
Retirement Age: 60

Ask Someone

Log Out

Your Fund Value for the month of: **October 2023**

My Profile

Fund Value

NTRF Long Term Capital
Total

Benefit Statement (PDF)

R2 423 995.84
R2 423 995.84

Unit Prices

NTRF Long Term Capital

Transaction History (PDF)

R423.47

Switch Investments

Contributions

Contributions to the Fund are made by both members and their respective employers in the following percentages:

- Members - 8% of pensionable salary
- Employers - 16% of pensionable salary

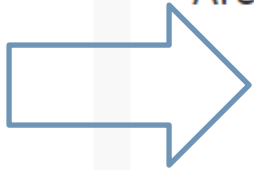
Contributions Invested
View Transaction History

Risk Benefits

Click here for more information on your Risk Benefits.

Please login to the Momentum Portal to see your Risk Benefits

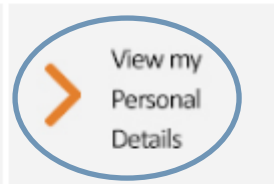
Change Risk Benefits



Are you considering leaving your employer?



I want to:



<https://ntrf.co.za/expression-of-wish-form>

Resign



Capture my exit claim

INTRODUCTION

If you are ready to submit your exit claim, please contact your HR department to proceed. They will guide you through the process.

It is important to speak to a financial advisor to ensure that you make the right decision. The decisions you make today will impact your future.

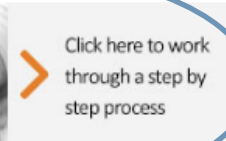
[Click here for the latest Withdrawal Info](#)
[Click here for the latest Withdrawal Forms](#)

What is the process if you resign?

INTRODUCTION

1. Introduction
2. Select Exit Option
3. Exit Options
4. Certificate

You are about to start your benefit counselling process. Please note that benefit counselling is only here to help you better understand your options available when you resign and will only take about 5 minutes to complete. Even if you proceed through all the steps, you will not start the process of exiting the fund-for that you need to complete and submit the required documentation.



You can still log into the Momentum Portal

Home

▼ Benefits

▼ Investments

Forms

Calculators

▼ Communication and News

Contact Us

Ask Someone

Member Guide

Member Share

Retirement Benefits

Contributions

Fund Costs

Withdrawal Benefits

► Risk Benefits

Divorce

Taxation

Member Share

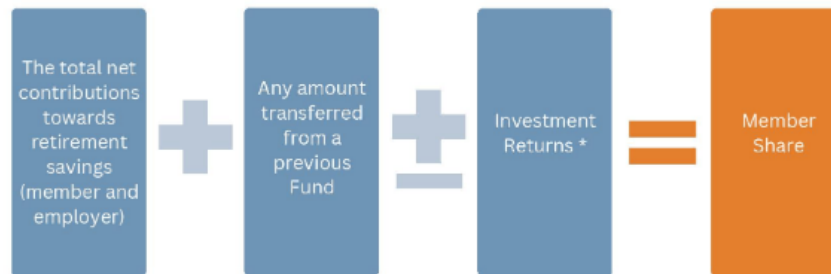
For your latest Member Share please:

1. Click on [Login](#) here (register first if you have not accessed your values on this site before)
2. Log in or register on the MRA Interactive Portal. To access the portal click here: [NTRF- Momentum Member portal](#)

What is your Member Share?

This amount is made up of:

- The total contributions towards retirement savings (employee and employer); **plus**
- Any amount transferred from a previous Fund; **plus**
- Investment Returns (remember these can be positive or negative depending on the portfolio you are invested in)



*Remember: returns can be positive or negative, depending on the market returns



How to get assistance?



BENEFIT COUNSELLOR

Your Fund adds value!

Login to book a virtual appointment today.

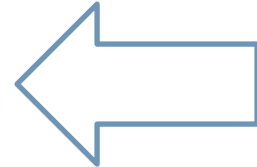
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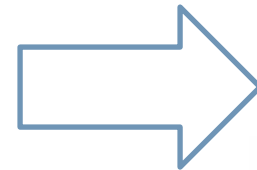
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- Get Help

Voting Poll

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Sarah
Hi There! How can we help you?

Type a message here...

View your Member Share

VIEW



Thank you

Any questions?

